Field Demonstration of Surface Human-Robotic Exploration Activity

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Abstract
We demonstrated integrated technology for multiple crew and robots to work together in a planetary surface exploration scenario. Highlights include dynamic replanning, “many to many” rover commanding, efficient human-system interaction and workflows, single cycle instrument placement, and data management.

Introduction
To support the Vision for Space Exploration, NASA’s Collaborative Decision Systems (CDS) 2005 program sought to:

Develop and demonstrate information technology for self-reliant operation and multi-agent teaming, enabling human and robotic individuals and teams to operate exploration missions in harsh dynamic environments in a sustainable, safe, and affordable manner.

A plausible surface extravehicular activity (EVA) scenario (Figure 1) envisages capable robots operating alongside astronauts, relieving them of certain tasks and responding to their requests, to explore a location.

Such robots must respond in a timely manner to requests from multiple crew members in different circumstances. Each of these groups is subject to different operating constraints (e.g., signal time delay, user interface devices) and situational awareness.

Reducing the crew workload is a primary concern, particularly during EVA. Autonomy allows robots to complete certain tasks with little crew attention. However, purely autonomous systems are poor at modeling the richness of interactions and trade-offs between the various crew members and their objectives. Thus, operators must interact with the robot at various levels of abstraction—from high level goal commands, to detailed activity sequences, to direct teleoperation—to cope with the full spectrum of situations expected.

Figure 1: Human-robotic EVA scenario, with suited astronauts supported by robotic assistants, habitat-based personnel, and Earth-based mission operations team.

As we anticipate requirements for Mars, the system configuration is complicated by the inability to have people on Earth continuously monitoring and controlling what the astronauts and robots are doing. Thus, just as we want to automate aspects of astronaut work, we need to automate the kind of mission control oversight provided during Apollo [Clancey, 2004, 1, 2].

The CDS Demonstration (NASA Ames Research Center, September 2005) showcased the integration of diverse technologies to investigate these issues (Figure 2), bring together the Multi-Target Single Cycle Instrument Placement technologies [Pedersen et al., 2005-1, 2] with the Mobile Agents Architecture framework [Sierhuis et al., 2005] for a suited astronaut to work with a highly autonomous Mars Exploration Rover (MER) class planetary exploration rover (K9) and a less autonomous but faster EVA assistant robot (Gromit) to explore an area, supported by additional personnel in a nearby habitat to control the rovers and oversee the EVA.
Numerous factors drove the design of the simplified system we configured for our demonstration. The planner
robot-agent system must accept requests from multiple
crew members and provide a mechanism for resolving
conflicts between them. A single robot operator (by
assumption, a crew member who remains inside the
habitat) must be able to oversee the system and provide
input where necessary, but should be involved in the EVA
only when a request directed at a robot cannot be handled
autonomously. Space-suited crew members must be able
to verbally issue and confirm high-level goal requests. All
crew member activities and robot requests must be
coordinated in a natural and timely manner. Finally, the
system must adapt to faults and off-nominal resource (time
and energy) consumptions.

We introduce a framework for a system that allows the
multiple crew members, both in a habitat and on EVA, to
carry out tasks by working together with multiple robots
under the control of a single centralized planner program
and overseen by a single operator. The system is designed
for tasks that can be decomposed into loosely coupled sub-
tasks that each person and robot can execute. By using a
distributed multiagent architecture, people, robots, tools,
and instruments, interfaces can be integrated into a
coherent data and workflow system.

The subsequent sections describe the CDS Demonstration
mission scenario, the resulting research issues we have
chosen to investigate, an outline of the system architecture,
and some of the key technologies.

Mission Scenario

The CDS demonstration mission scenario begins with two
rovers, K9 and Gromit, at work. K9 is a highly
autonomous MER class exploration rover, tasked with
going to multiple rock targets and acquiring close up
microscopic images of each. Gromit meanwhile is getting
images of an area as part of a pre-EVA survey. Astronauts
exit the habitat to commence an EVA, overseen by a inside
crewmember (“habcom”), also responsible for controlling
the rovers.

As the astronauts do their EVA, an automated system
monitors progress, reminding them of their next activities,
alerting habcom if anything unusual happens.

At a particular location, an astronaut discovers a rock
worthy of further investigation. After recording a voice
note and taking pictures, the astronaut verbally requests
assistance from the Gromit robot, interrupting its activities
and commanding it to go to the astronaut to take a picture
of the astronaut pointing at the rock. The astronaut asks
the K9 robot to get a microscopic image of the rock prior
to the scheduled end of the EVA. Whilst the astronaut
resumes other activities, K9’s mission planner software
determines if the request of K9 can be accommodated
without compromising earlier requests, and if not, it asks
the rover operator (habcom) for approval.

The request is passed on to K9, which gets the requested
microscopic image, incorporating it into a geographic
information system accessible to the crew and the remote
science team, who have sufficient time to peruse it prior to
EVA end, and to request that the astronaut take a sample of
the rock on her way back to the hab.

The actual demonstration was slightly simplified, with one
astronaut, distinct rover operators and habcom, and
involvement of the rover operator every time new goals
were requested of K9.

Research Issues

Research issues in this project include dynamic re-planning
and repairing of plans in response to new task requests or
faults, efficient human-systems interaction and workflows,
and visual target tracking for sensor placement on objects.
subject to extended occlusions. (Note that EVA issues relating to interaction between astronauts, such as preventing robots or agents from unnecessarily interrupting human activities, are eliminated in this demonstration by having only one astronaut.)

Flexible Robot Command Cycles
The rovers need to amend their activity plans at any time in response to new task requests from the crew, insufficient resources, or activity failures. The goal is the continuous adjustment of a long term rover operations plan (possibly spanning days, weeks or months) as new circumstances and goal requests materialize.

This is in stark contrast to the current spacecraft, which start each command cycle with a completely fresh activity plan that is deliberately conservative to avoid resource limitations, and contains only limited recovery options if the rover is unable to complete an activity.

Overcoming these limitations requires re-planning on the fly, incorporating the robot’s current execution state with the new and remaining goals.

Also, the system must tolerate signal delays, as new goal requests or other information can come from mission control on Earth as well as from onsite crew.

"Many to Many" Robot Commanding
Task requests can come from many sources (EVA astronauts, intravehicular activity—IVA—astronauts, ground based operators) and must be dispatched to the appropriate robot, taking into account both the robot capabilities and the user interface (UI) at the task requestor’s disposal (for example, a suited astronaut can use speech but not a sophisticated graphical user interface—GUI).

Ultimately, a single rover operator should be responsible for all robots, even though task requests may come from other crew members. Autonomy and careful workflow design are needed for this person to oversee many robots concurrently, the goal being that operator attention will be required only to handle complex or off nominal situations, and to resolve task conflicts not adequately modeled by robot plans.

Real Time EVA Crew Monitoring and Advising
From studying the transcripts and videos of the Apollo EVAs, we draw two important lessons. Firstly, the astronauts on the Moon, though sometimes working as a team, primarily had independent work assignments strictly planned and trained for, before the mission. The capsule communicator (CapCom) coordinates the work, serving as a virtual team-member and assistant to the astronauts. For example, instead of asking each other, the astronauts asked CapCom where they could find their tools on the lunar rover. It is the CapCom who acted as their personal navigator [Clancey et al., in preparation].

Secondly, the CapCom is responsible for continuously monitoring EVA progress, time spent at worksites, activities to be done by the astronauts; and coordinating the discussions between crew and mission control.

Crewed missions with long latency communications links to Earth will require automation of CapCom tasks. In this situation the role of CapCom will fall to a crewmember ("HabCom") in the habitat. Because crew time is valuable, it is imperative to automate some of the mundane CapCom tasks, such as monitoring the astronaut locations and duration of EVA activities, with alerts to indicate threshold violations, advising about the EVA plan, multiple astronaut tasks, and astronaut health.

Autonomous Instrument and Tool Placement
Because of bandwidth and power limitations, signal latency, strict flight rules, and other factors, the MER vehicles currently on Mars require up to three full sol command cycles to approach a distant target and accurately place an instrument against it. One cycle is required to drive the rover to the vicinity of the target, another for a correction maneuver to bring the target within reach, and a final uplink to command the placement of the rover manipulator on the target feature itself.

Our goal is to autonomously approach and place an instrument on multiple features of scientific interest up to 10 m distant with 1 cm precision in a single command sequence uplink. This is inspired by early design requirements for the 2009 Mars Science Laboratory rover, but goes beyond it in the pursuit of multiple targets per command cycle.

Achieving these goals requires broad advances in robotics, autonomy, and human-system interaction methods:

- Precision navigation to multiple points in the worksite, whilst avoiding obstacles and keeping targets in view. This requires visual target tracking. Note that GPS technology is not precise enough for this task.
- Automated instrument placement, using the rover arm to safely put the requested sensor onto the target.
- Mission and path planning, taking into account the constraints imposed by target acquisition and tracking, rover resources, and likely failure points.
- Immersive photo-realistic virtual reality interface for goal specification, plan analysis, and data product review.

The details of single cycle multi-target autonomous instrument placement are described in [Pedersen, 2005-1, 2] and are not described further here.

1 The name derives from early spaceflight, when Mercury was called a capsule rather than a spacecraft.
Voice-Commanded Device Control

Astronauts need to control many devices while on an EVA, such as cameras, tools, and robots. Controlling these devices via complex GUIs while wearing spacesuit gloves is physically and mentally difficult. Controlling such devices with voice commands through an agent-based intermediary provides an intention-based interface, which helps coordinate data, instruments, and human activities.

Data Management and Display

Astronauts and rovers will acquire significant amounts of data that must be routed, stored, and catalogued automatically in real time. Experience with past NASA missions suggests that finding and accessing work process, science, and other telemetry data throughout a mission often is not easy. Even on Earth, post hoc interpretation of field notes is difficult. In a space suit, taking notes is doubly difficult.

Astronauts need to dynamically name locations, and associate them with data products (including recorded voice notes) and samples collected at those locations. Additional rover data products also need to be properly catalogued, both so that the remote science team can reconstruct what was discovered in an EVA, and for the rover operator to instruct the rovers to go to specific named features at any location.

Finally, data products need to be displayed in context with overhead imagery, 3D terrain models, rover telemetry, and execution state and mission plans, so human explorers can rapidly identify, specify, and prioritize the many potential targets; evaluate the plan of action; and understand the data returned from the multiple sites that the rover visited.

System Architecture

As Figure 3 shows, each crew member is provided a Personal Agent that relays task requests (e.g., “Inspect rock named Broccoli when able”) to the Rover Agents, which insert them into the Rover Data Repository, monitored by a centralized, off-board Rover Plan Manager. The plan manager coordinates with the rover executive to stop the rover, upload the current execution state, and create activity plans to achieve the new and previous goals.

For new plans to be created without requiring Rover Operator intervention each time, the new plan could be compared with the previous one; the Rover Operator would be interrupted only if plan approval criteria are not met, in which case the operator would manually edit and approve the new plan. If necessary, the operator confers with other crew members to establish the un-modeled priorities and constraints. Currently this is not implemented, both because of the complexity of the plan approval process, and the need for the rover operator to manually designate targets for the K9 rover to investigate.

Figure 3: CDS Demonstration system architecture.

In principle, the off-board planner could control multiple robots. The alternative is the astronaut commanding the rover via a rover agent, allowing the astronaut to issue simple voice commands (“Go to location 2”) that do not require sophisticated planning for of the rover’s actions.

The robotics and autonomy for K9 to navigate to targets and place instruments on them is detailed in [Pedersen, 2005-1, 2]. The following sections detail the agent architecture for routing of astronaut commands, data products and EVA monitoring; the mission planning and plan management system, and rover execution system, and the rover interfaces.

Mobile Agents Architecture

Figure 4 shows the CDS configuration of the Mobile Agent Architecture (MAA) [Clancey et al., 2004]. Each personal or rover agent is a Brahms [Clancey et al., 1998; Sierhuis, 2001; Clancey 2002] virtual machine (an agent execution environment) with a set of communicating agents, a set of assistant agents (Network, Plan, Science Data, etc.), and a set of communication agents to communicate with external systems (Dialog, Network, Email, Science Data Manager, etc.). The entire architecture is connected via a wireless network with an agent location manager and the necessary agent services [Sierhuis et al., 2005].
Figure 4: Mobile Agents configuration for CDS.
Voice commanding of devices (e.g., cameras, robots, scientific instruments), software systems, and agents is accomplished in Mobile Agents using an open microphone, speaker-independent approach [Dowding et al., 2006]. Every utterance is matched against more than 100 patterns using a category-based grammar that recognizes astronaut-defined names, time and distance units, and alternative wordings. A combination of methods for coordinating human-system interaction has been developed empirically, including contextual interpretation, explicit confirmation, and status tones.

Figure 5: Automatic Agent Data Management using Semantic Web Database [Keller et al., 2004].
Another important role of the Mobile Agents Architecture is to provide data flow and management capability for all aspects of the mission. The current version of the architecture includes agent interfaces to groupware tools for distributed human collaborative mission planning and data analysis; a semantic web database (Figure 5); data management agents to collect, correlate, store, and forward data; and email clients to forward mission data as they are created to the appropriate people, with hyperlink pointers to the stored data products.

Model-Based, Planner-Driven Execution
The Intelligent Distributed Execution Architecture (IDEA) [Muscettola et al., 2002] is a real-time architecture that exploits artificial intelligence planning as the core reasoning engine for interacting autonomous agents. IDEA is used as the basis execution architecture for the K9 Plan Manager agent, and the K9 and Gromit rover executives, all described below.

Figure 6: Architecture of an IDEA agent.
At the heart of each IDEA agent is a declarative model describing the system under control of the agent, and the interactions with other agents. The model defines discrete parameterized states, representing persistent control modes or states of being, and the temporal and parameter constraints between them. States are represented as consecutive, finite-duration tokens on one or more timelines. Once activated, tokens command or collect data from hardware under the control of an agent, command other agents, or return status and telemetry data to other agents. IDEA maintains these tokens and timelines in a EUROPA temporal and constraint network database (Jónsson et al., 2000) managed by the Plan Server (Figure 6). Internal and external events, such as the start and end of tokens as well as status and telemetry, are communicated via message passing through the Agent Relay. Models can define constraints that are contingent on the timing of messages and the assignment of message parameters, enabling a rich description of subsystem interactions during execution.

IDEA agents utilize one or more EUROPA-based planners that perform constraint-based reasoning, over various planning horizons, on the temporal database. At minimum, IDEA agents call on a reactive planner that has a planning
horizon of the minimum time quantization for the application. In reaction to message events and the current state of the database, the reactive planner propagates constraints to determine whether tokens must be activated or terminated and to further restrict the sets of possible token parameter values. Other application-specific planners, represented as IDEA reactor components, can reason deliberatively over longer planning horizons, for example to elaborate coarsely-defined plans.

**Planning and Plan Management**

The planning process for K9 must be capable of handling new or changed task requests, and uncertainty or failures in execution. As a result, the system must continually monitor input from the operator, monitor the state of K9’s execution, communicate state and plan information among the components, and initiate replanning when necessary. This overall process is the job of the **Plan Manager**.

The Plan Manager has several components (Figure 7), the principle ones being the state estimator, the path planner (PathGen), and the activity planner itself.

![Figure 7: Architecture of the Plan Manager.](image)

If the rover operator (a human) signals that there are new or changed task requests (goals), the Plan Manager sends a command to the executive, suspending execution by the rover. Once execution is suspended, the Plan Manager determines the current state, based on the most recent rover telemetry. Using this state information and the goals provided by the rover operator, PathGen finds a network of possible routes between the current location and the locations of interest. This path network, along with the state and goal information, is then provided to the planner, which generates a revised plan. The path network and plan are then sent back to the rover operator for approval. If the operator approves the plan, the Plan Manager sends it on to the executive, and monitors plan execution.

The Plan Manager is implemented as an IDEA agent. Its declarative model governs the invocation and execution of its various components. The IDEA reactive planner, operating at a planning horizon of one second, propagates model constraints and determines which component is to be run next, given the current state of the K9 Executive, Plan Manager, and operator interface (RSI). For example, unless additional changes have been made to the goals, planning is run after path generation because there is a constraint indicating that a planning activity will follow a path generation activity in these circumstances. The activity planner, path generator and state estimator components are implemented as IDEA reactor modules whose activity is associated with the activation of specific tokens. Implementing the Plan Manager as an IDEA agent has allowed us considerable flexibility to explore different control flows, and to update the system as new capabilities and modules are developed.

The planning engine used in the plan manager is a constraint-based planner [Frank & Jónsson, 2003] built on top of the EUROPA constraint management system [Jónsson et al., 2000]. Often, it is impossible to achieve all of the goals provided to the planner, given the time and energy available to the rover; the planning problem is an **oversubscription** problem [Smith, 2004]. To determine which subset of the goals to achieve, and in which order, the planner solves an abstract version of the problem in the form of an **orienteering** problem, a variant of the traveling salesman problem. A graph is constructed and labeled using the path network, current rover location, goal locations and values, and expected energy and time required for traversing the different paths. A solution of the resulting orienteering problem gives the optimal subset and ordering of the goals. This information is used by the planner to construct the detailed action plan. Details of this technique can be found in [Smith, 2004].

**Rover Execution**

Like the K9 Plan Manager, the executives on both the K9 and Gromit rovers are also implemented as IDEA agents. To ensure consistency of planning and execution and to minimize model repetition, the K9 Executive and Plan Manager share a large portion of the models related to K9 operation and Plan Manager-Executive interactions. The K9 Executive loads plans from the K9 Plan Manager using a deliberative planner called the Goal Loader (Figure 6) to trivially reconstruct the plan in the executive database. Once the plan is loaded, the executive uses its reactive planner, operating on a one second planning horizon, to determine which tokens must be activated or terminated at the current time step. Tokens representing rover operations, like navigation, arm deployment and spectrometer measurements, cause appropriate commands to be sent to the base controller of the robot for immediate execution. The K9 Executive monitors the robot for status from each command, and sends messages back to the Plan Manager as commands are completed or terminate abnormally. In case of failure, the K9 Executive reasons appropriately, based on its declarative model, to generate a sequence of actions to put the robot in a safe state and to request a revised plan from the Plan Manager. It also
periodically requests position and energy telemetry data from the robot, and relays that information to the Plan Manager for review by human operators during plan execution.

The Gromit Executive has capabilities similar to the K9 Executive’s, but adds two deliberative planners for image taking and mobility. The Gromit Executive receives high-level goals from the Mobile Agents system as specified by an astronaut, and both the reactive and deliberative planners act on them. The two deliberative planners expand coarsely-defined goals, decomposing them into specific actions to enable the collection of imagery for vision-based navigation, panoramic image mosaics and traverse planning. In contrast to K9, whose functional software layer is strictly partitioned away from the executive, Gromit’s functional layer modules are exposed and individually coordinated by IDEA. Once the plan is elaborated, the reactive planner determines which tasks must be initiated or terminated at each time step and takes actions accordingly. In the manner, planning and execution are interleaved, allowing Gromit to react to its current execution status and to enact contingencies if required. IDEA also allows an operator to suspend Gromit in the midst of a plan, teleoperate it to a new location, and then have Gromit resume plan execution from its new state.

**Rover User Interface and Data Repository**

The Rover User Interface (UI) and the Rover Data Repository / Rover System Interface (RDR/RSI) form the interface between the rover and planner and their human operator. The UI consists of two complementary user-facing applications (Viz and PlanView) and one supporting application, the Stereo Pipeline, which reconstructs 3-D terrain data from stereo image pairs.

![Viz](image1)

**Figure 8: Viz.**

Viz (Figure 8) [Stoker et al., 1999] is an immersive 3-D graphics application which displays the terrain patches generated by the Stereo Pipeline and allows the rover operator to quickly get a sense of the rover’s surroundings, make quantitative measurements, and plan rover operations. Viz includes a rover simulation (Virtual Robot), which gives the operator feedback about the rover’s interaction with its surroundings, particularly for operations in tight quarters.

PlanView (Figure 9) is a supporting application optimized for displaying overhead views of terrain models from Viz and overlaying them with planner information, including rover drive paths, selected targets, and target utility.

![PlanView](image2)

**Figure 9: PlanView.**

The RDR and RSI comprise a database and its associated support application that collect and organize the data from the planner and the rover and provide it to operators and scientists for reporting and analysis.

The work of creating a plan is allocated among humans and computers according to the specific strengths of each, in a carefully coordinated work flow that iterates to a satisfactory plan.

**Plan Visualizing and Editing**

The process of activity planning and re-planning, conducted by an astronaut in the Habitat in the current scenario, needs to be fast and error-free. This requires tools that support efficient direct manipulation of plan components as well as the capability to compare and evaluate multiple plans at once. The latter capability was supported by a tool called SPIFe (Science Planning Interface) [McCurdy et al.]. An earlier version of SPIFe is being used on the MER rover missions on Mars right now. It will also be used on the next two landed Mars missions (Phoenix 2007 and Mars Science Laboratory 2009) to support activity planning by mission scientists and engineers. SPIFe is a constraint-based system. Scientific intent is entered as constraints on activities (e.g., Image A must be taken between 11:50 - 12:10 LST). The constraints are propagated and then fed to a scheduler called Europa [Bedax-Weiss et al., 2003]. Importantly, SPIFe has been designed not for automated planning, but for intelligently supporting a human manipulating a plan. For the CDS Demo described in this paper, SPIFe was used to visualize
and support the comparison of plans. Before submitting a new (re-)plan to the K-9 Rover, it as was inspected and approved in SPIFe. This version of SPIFe was therefore designed to support easy assessment of changes, both small and large, to a multi-activity plan.

Conclusions

On the topic of human-robot coordination, we have focused on pragmatic ways of combining autonomy with human activities and capabilities. One perspective is that there will always be a combination of automated and human-controlled operations, through interfaces for local astronauts in the habitat or remote mission support teams. Thus, one should not focus on the particular aspects that we have automated or require operator intervention. Rather, our point is to define a simple example of such a combination and how it might be implemented using a variety of planning, voice-commanding, and visualizing systems.

Our work includes historical studies of Apollo EVAs (identifying functions of CapCom in coordinating EVAs), baseline studies of field science (characterizing the nature of collaborative exploration), engineering integration demonstrations (establishing connectivity between software and hardware systems), and experimentation with prototype systems (determining requirements in authentic work settings). The CDS demo was an engineering integration. The next step is prototype experimentation at a field location such as the Mars Desert Research Station in Utah.

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